



ELLINGTON PUBLIC SCHOOLS
FLEXIBLE BENEFIT PLAN ENROLLMENT FORM
Plan Year July 1, 2022 to June 30, 2023

A. Employee Information *Please Print Clearly!*

Name: _____ Social Security Number (Required): _____
 Home Address: _____
 Check if New: ☐ _____
 City: _____ State: _____ Zip Code: _____ Day Phone: _____
 E-mail Address (Required): _____ Date of Birth: _____

B. Flexible Benefit Plan Pre-tax Elections

1. **Health Care Reimbursement Account** Eligible health expenses include professional medical expenses incurred by my dependents or myself during the Plan Year for "the diagnosis, cure mitigation, treatment or prevention of disease, or for the purpose of affecting any structure or function of the body".

\$ _____	X	_____	=	\$ _____	Maximum Election allowed \$2,850
Your Contribution Per Pay Period		# of Pay Periods		Total Election	

C. FlexExpress® Debit Card If you are a new enrollee a set of 2 FlexExpress Cards® will be mailed out to you automatically. If you and/or your dependents already have debit cards, they will automatically be reactivated. Otherwise, please indicate your selection below.

☒ **FlexExpress Cards® Debit Card** You will automatically receive a set of 2 FlexExpress Cards®

Additional Card Information: Please indicate the number of *additional* cards you would like to request below (If you request a card for yourself you will get 2 to start). Please note that cards are ordered in multiples of 2. (Example: 2, 4, 6, 8, etc.) Additional sets are 5 per set. Paid By: Employee

Number of Additional Sets Requested:

D. Direct Deposit Authorization If you would like non debit card reimbursements to be direct deposited to your bank account (rather than receiving paper checks) fill out the information below EACH PLAN YEAR AND attach a voided check. If you do not complete this information each plan year you will be defaulted to check.

Bank Name: (See #1 on sample)	<input type="checkbox"/> Checking Account <input type="checkbox"/> Savings Account	SAMPLE
Routing Number - 9 digits (See #2 on sample): <div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>	Account Number (See #3 on sample): <div style="border: 1px solid black; width: 200px; height: 20px; margin-top: 5px;"></div>	

E. Signatures By signing below, I agree to the following terms and conditions:

- I cannot change this election during the Plan Year unless I have a qualifying change in family status.
- I must make all of my elections carefully and conservatively. Expenses from Reimbursement Accounts *cannot* be reimbursed from any other source and *must* be incurred during the Plan Year. Any money unclaimed from my reimbursement account(s) at the end of the Plan Year will be forfeited to my employer after a run-out period. I will not receive it back.
- For expenses reimbursed through this account I certify I have not been reimbursed and will not seek reimbursement under any other plan covering health benefits.
- The IRS requires me to keep documentation of all my expenses claimed and supply them to Benefit Strategies if requested.
- I have read and understood all of the plan details outlined in my Summary Plan Description.

Employee Signature (required):		Date:	
Employer Acceptance (required):		Benefit Effective Date:	
*If this is a mid-year enrollment, please list the first payroll date for deductions.		First Payroll Date:	